TABLE III Estimated Sales and Replacement of Total Detergent

Fiscal year	Washing bar soap		Powder soap		Soap, total			Synthetic detergent			Total	
	Sales, ton	Annual change	Sales, ton	Annual change	Sales, ton	Annual change	Share, %	Sales, ton	Annual change	Share, %	Sales, ton	Annual change
1965 1966 1967 1968 1969 1970	58,000 52,000 50,000 47,500 47,500 47,500	81 90 95 95 100 100	$\begin{array}{r} 27,500\\ 25,000\\ 22,500\\ 22,500\\ 22,500\\ 22,500\\ 22,500\end{array}$	$81 \\ 91 \\ 90 \\ 100 \\ 1$	85,500 77,500 72,500 70,000 70,000 70,000	$ \begin{array}{r} 84 \\ 91 \\ 94 \\ 97 \\ 100 \\ 100 \\ $	$ 19 \\ 17 \\ 15 \\ 14 \\ 13 \\ 12 $	358,500 392,000 422,500 448,500 472,500 496,500	$115 \\ 109 \\ 108 \\ 106 \\ 105 \\ 105 \\ 105$	81 83 85 86 87 88	$\begin{array}{r} 444,000\\ 469,500\\ 495,000\\ 518,500\\ 542,500\\ 566,500\end{array}$	$ \begin{array}{r} 107 \\ 106 \\ 105 \\ 105 \\ 105 \\ 104 \end{array} $



are based on alkylbenzene sulfonate. Some typical formulas are shown:

	\mathbf{A}	В	C
Alkylbenzene sulfonate	$\overline{20-35\%}$	15 - 25%	10-21%
Nonionic surfactant	-2%	-3%	1.5-10%
Ethanol	10 - 25%	-7%	10-20%
Urea		10-20%	<u> </u>
Water, perfume, etc.	50 - 70%	65 - 75%	60-75%

Recently a soft detergent formulated with a higher alcohol ethoxylate was introduced. This represents the beginning of a new era in the detergent business in Japan.

Future of Syndets in Japan

The future market of Japanese syndets is estimated in Table III. Steady growth is expected to continue, even though the rate of growth as realized in the past will not be maintained.



FIG. 2. Hardness of water and annual rainfall in Japan.



FIG. 3. Soap and detergents in the USA and Japan.

A matter which attracts increasing attention is the problem of soft detergents. At present, there exists no serious foaming problem in Japanese surface waters. Rivers in Japan are short and rapid. Water is said to travel in two days from the origin of the stream to the ocean even in the case of the longest river. In addition, Japan has abundant rain and the water is not repeatedly used through processing.

However, detergent pollution will undoubtedly become a problem in the future. The usage of treated sewage water as industrial water was started in industrial areas around big cities. Therefore, the quality of the treated water becomes important. This increase of requirements for water and sewage grows with the increase of population. However, both water supply and sewage treatment systems are so poorly equipped and developed that only 20-30% of sewage is treated even in big cities. It is suspected that untreated sewage is allowed to go directly into ground and surface water. This makes an early switch to soft detergents important.

It follows that higher alcohol or linear alkylbenzene based detergents will become more important. Research efforts to formulate heavy duty detergents based on these derivatives are being studied. Use of higher alcohols and linear alkylbenzenes will surely increase in the future.